



# CH Ac4 Agree action with the client (acupuncture)

### **OVERVIEW**

This standard covers the process of agreeing the course of treatment with the client. It involves ensuring that the client is fully informed of the costs and duration of the proposed treatment, as well as the potential benefits and risks.

Users of this standard will need to ensure that practice reflects up to date information and policies.

Version No 1

## **KNOWLEDGE AND UNDERSTANDING**

You will need to know and understand:

- 1. the professional standards and code of conduct for your discipline
- 2. the role of the professional (regulatory) body setting the rules and ethical standards of your discipline
- 3. the rules, ethical standards and codes of conduct of your profession and how they apply to your own practice
- 4. why it is important to keep your understanding of professional rules and codes of conduct up to date
- 5. how to balance your own responsibilities as a professional with any contractual or other requirements of any organisation within which you work
- 6. current relevant health and safety legislation and how it applies to your own work role
- 7. legislation relating to obtaining, storing and using information
- 8. legislation relating to supplying services
- 9. the importance of keeping your understanding of legislation up to date
- 10. how relevant legislation impacts on your work
- 11. the roles and functions of the principal agencies with whom you work
- 12. how to obtain information from the principal agencies with whom you may be working
- 13. why it is important to respect the rights of clients
- 14. the extent of your own remit as a practitioner and the limits of your responsibilities
- 15. how your own role relates to that of other professionals within the principal agencies
- 16. the organisational requirements and restrictions relating to the use of resources

- 17. the range of resources and options available to meet the client's needs
- 18. how to achieve effective communication through observation, sensitive questioning, listening and touch
- 19. how to adapt vocabulary, pace and tone of speaking to meet the needs of the client
- 20. what forms of verbal and non-verbal communication are available and how to use these positively
- 21. what signals can be used to check the understanding of the client and how to interpret them
- 22. how to position self and client to encourage communication
- 23. how to recognise and overcome barriers to communication
- 24. why it is important to encourage the client (and any companion(s)) to ask questions, seek advice and express any concerns
- 25. the nature of a professional relationship and how to develop it with clients
- 26. how to respond to conflicting advice which clients may receive from different practitioners
- 27. why it is important to reflect on your own practice and identify any development needs
- 28. how to evaluate the effectiveness of your own actions and learn from experience
- 29. the information available on effective healthcare and how to evaluate and use this information within your own practice
- 30. how the models and concepts in your area of practice have evolved and developed, how they change with time and the similarities and differences between different versions
- 31. how to develop links with other healthcare providers and the protocols for doing this
- 32. how to recognise the limits of your own knowledge and competence and the importance of not exceeding these
- 33. why it is important to acknowledge your own limitations and when there may be a need to refer the client on to other healthcare practitioners
- 34. the importance of recognising and maintaining the client's legal and ethical rights to confidentiality
- 35. how to balance the client's rights against your responsibility to others
- 36. what to take into account when passing on information about clients
- 37. what the procedures and requirements on confidentiality, security and transmission of information are for your organisation and for any other organisation that you may need to contact regarding a client
- 38. the ways in which confidentiality may be breached and how to prevent their occurrence
- 39. the different forms of consent and the circumstances in which these may apply
- 40. the guidance given by your professional body on consent and when written consent should be obtained
- 41. why it is important to ensure that clients have been given sufficient information to give or refuse consent
- 42. who holds responsibility for gaining consent and when this should be done
- 43. how consent may be obtained for clients who are unable to give the consent themselves and who has the right to give this consent
- 44. the policies on consent, including any specific requirements under contractual agreements for your organisation and any other organisation you may need to contact regarding a client
- 45. why it is important to protect client confidentiality
- 46. how to keep records in order to protect confidentiality and security of information

- 47. how to keep records so that an audit can be undertaken
- 48. how to record all the necessary information in a format suitable for further use
- 49. who has the right of access to information held on records
- 50. the audit cycle
- 51. why it is important to acknowledge and respect an individual's rights and dignity and ways of doing this
- 52. the nature of disability and your role and responsibilities in working with those who have disabilities
- 53. how an individual's abilities and disabilities may affect the nature and form of help and support and the manner in which you provide it
- 54. what circumstances may indicate a need for the presence of a third party
- 55. who may act as a companion for the client and how to interact with them
- 56. what your legal and ethical responsibilities are in relation to the client's health and safety
- 57. how to maintain your practice in line with health and safety legislation
- 58. how to be supportive to the client (and any companion(s)) whilst managing time effectively
- 59. how to obtain information on commonly encountered diseases and on medications and their side effects
- 60. how to recognise those occasions when acupuncture may be appropriate and/or may complement other healthcare which the client is receiving
- 61. how to recognise conditions for which acupuncture alone would be ill advised and for which the client should seek advice from other sources
- 62. the circumstances when you may choose not to accept a client or to cease treating a client:
  - 1. acupuncture is unlikely to succeed
  - 2. the client does not want acupuncture
  - 3. you do not wish to provide acupuncture
- 63. the circumstances when you must not accept a client:
  - 1. acupuncture is contra-indicated
  - 2. you do not have the requisite experience or expertise
  - 3. other healthcare options are needed as a matter of urgency
- 64. the range, purpose and limitations of different methods, which may be used for different clients with different needs
- 65. how to determine the most appropriate method(s) for different clients and their particular needs
- 66. how to tailor treatment appropriately for each individual
- 67. how to assess the appropriateness of self-care strategies for the client
- 68. relevant anatomy for safe needling practice
- 69. relevant microbiology for safe clinical practice
- 70. relevant physiology, pathology and pharmacology for any clinical healthcare practitioner
- 71. relevant anatomy, physiology, pathology and pharmacology in order to recognise circumstances:
  - 1. for which acupuncture is appropriate
  - 2. where acupuncture must be used with caution
  - 3. for which acupuncture is contra-indicated
  - 4. for which acupuncture is inappropriate
- 72. the appropriate actions to take on the basis of the assessment to suit the client's condition and identified needs.
- 73. the role which the client (and others) may take, and may need to take, if the treatment or self-care is to be successful and how to explain and agree them with

the client (and any companion)

- 74. how to support the client to make informed choices
- 75. the importance of agreeing the location and timing of the acupuncture sessions with the client, and the factors which may intervene and alter plans
- 76. the importance of encouraging the client to be as actively involved as possible and the relationship of this to the promotion of their health, effective functioning and wellbeing

### PERFORMANCE CRITERIA

You must be able to do the following:

- 1. explain and discuss the outcomes of the assessment clearly and in a manner, level and pace appropriate to the client
- 2. weigh up, with the client, possible outcomes and benefits against potential risks
- 3. inform the client of the nature, duration and projected costs of the proposed treatment
- 4. advise the client on realistic expectations of the treatment
- 5. advise the client when acupuncture is unsuitable and encourage them to seek other healthcare where appropriate
- 6. recommend and agree treatment to suit the client's needs
- 7. advise the client of any preparations they should make for treatment
- 8. confirm the agreements reached in accordance with professional requirements

## **ADDITIONAL INFORMATION**

This National Occupational Standard was developed by Skills for Health.

This standard links with the following dimension within the NHS Knowledge and Skills Framework (October 2004):

Dimension: Core 1 Communication